

UK Budget impact checklist

UK | Pre-Budget preparation | Checked 12 October 2026

Business: _____ Review date: _____

☐ Record the current payroll baseline

Confirm categories, pay periods, thresholds and applicable allowances.

Owner: _____ Evidence / next action: _____

☐ Review company-tax circumstances

Keep forecasts, accounting periods and associated-company details.

Owner: _____ Evidence / next action: _____

☐ Collect premises and relief evidence

Identify the property nation, authority, bill and existing relief.

Owner: _____ Evidence / next action: _____

☐ Map planned commitments

List hiring, contracts and investment decisions needing review.

Owner: _____ Evidence / next action: _____

☐ Record the official policy source

Enter the confirmed measure, scope and effective date after publication.

Owner: _____ Evidence / next action: _____

☐ Compare the affected business input

Separate a tax or payroll change from survey context and forecasts.

Owner: _____ Evidence / next action: _____

☐ Review cash timing and contribution

Check the operational effect before changing prices or commitments.

Owner: _____ Evidence / next action: _____

☐ Assign actions and follow-up

Name the reviewer, evidence needed and next decision.

Owner: _____ Evidence / next action: _____

This working record does not certify legal compliance or create an exemption.

New Budget measures are unannounced. Record only officially confirmed changes.

Official sources: HM Treasury Budget date; HMRC payroll and Corporation Tax guidance.
gov.uk/government/organisations/hm-treasury

Full source references: xnmark.com/insights-autumn-budget-small-business-uk-2026/